



## CONFLICT MINERAL POLICY

To whom it may concern,

The Dodd-Frank Wall Street Reform and Consumer Protection Act and regulations adopted by the U.S. Securities and Exchange Commission (SEC) require U.S. public companies to annually report on their use of certain "conflict minerals", including tin, tantalum, tungsten and gold that may have originated in the Democratic Republic of the Congo (DRC) or an adjoining country.

**Odysight.ai Inc.** is committed to ethical practices and compliance with all applicable laws and regulations. While we do not source these metals directly, such conflict minerals may exist in the materials and components we obtain from third parties.

We are committed to working with our customers and suppliers to responsibly source the materials and components we use in manufacturing any of our products that may contain these minerals.

To comply with SEC reporting requirements relating to conflict minerals, we encourage our suppliers to develop conflict minerals policies, due diligence frameworks and management systems that are designed to prevent conflict minerals that are not "DRC Conflict Free" from being included in the products sold to us and our subsidiary.

The process of tracing the conflict minerals through the supply chain is complicated. Therefore, we work with our suppliers to comply with the SEC reporting requirements on conflict mineral by asking them to (i) certify to the best of their knowledge the conflict minerals status of the component supplied to us and (ii) update us of any future change in such status. It is our policy to work to refrain from using smelters or refiners from conflict affected and high-risk areas, as reported by relevant suppliers in our supply chain.

Our efforts are geared towards procuring conflict minerals from responsible sources in the DRC and adjoining countries. For this purpose, we have developed programs and practices that are intended to maintain, as necessary and appropriate, records of supplier verifications. Suppliers who do not comply with our expectations regarding conflict minerals will be reviewed and evaluated accordingly for future business and sourcing decisions.

This Conflict Minerals Policy will be reviewed periodically and updated as needed. Concerns and potential violations of this policy can be reported to our Board of Directors, its non-executive members or its subcommittees through our official grievance channels:

By mail to the following address: [yehu.ofer@odysight.ai](mailto:yehu.ofer@odysight.ai)

Yours sincerely,

*Yehu Ofer*  
*Chief Executive Officer*

Click [HERE](#) for the Conflict Minerals Disclosures Report